AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 19, 2001
SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549
SCHEDULE TO
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF THE SECURITIES EXCHANGE ACT OF 1934 (AMENDMENT NO. 2)
GENOMICA CORPORATION (Name of Subject Company (Issuer))
EXELIXIS, INC. and BLUEGREEN ACQUISITION SUB, INC. (Offerors)
(Name of Filing Persons (identifying status as offeror, issuer or other person))
COMMON STOCK, PAR VALUE \$0.001 PER SHARE (Title of Class of Securities)
37243Q10 (CUSIP Number of Class of Securities)
GEORGE A. SCANGOS, PH.D. PRESIDENT AND CHIEF EXECUTIVE OFFICER EXELIXIS, INC. 170 HARBOR WAY P.O. BOX 511 SOUTH SAN FRANCISCO, CALIFORNIA 94083 (650) 837-7000 (Name, address and telephone number of persons authorized to receive notices and communications on behalf of filing persons)
Copy to: BRUCE W. JENETT, ESQ. HELLER EHRMAN WHITE & MCAULIFFE LLP 275 Middlefield Road Menlo Park, California 94025
[ ] Check the box if the filing relates solely to preliminary communication made before the commencement of a tender offer:
Check the appropriate boxes below to designate any transactions to whic the statement relates:
[X] third-party tender offer subject to Rule 14d-1.
[ ] issuer tender offer subject to Rule 13e-4.

Check the following box if the filing is a final amendment reporting the results of the tender offer:  $[\ ]$ 

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

[ ]

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This Amendment No. 2 amends and supplements the Tender Offer Statement on Schedule TO ("Schedule TO") filed by Exelixis, Inc., a Delaware corporation ("Exelixis"), and Bluegreen Acquisition Sub, Inc., a Delaware corporation and a wholly owned subsidiary of Exelixis ("Merger Sub"). This Schedule TO relates to the offer by Merger Sub to exchange a portion of a share of Exelixis common stock, par value \$0.001 per share, for each outstanding share of common stock, par value \$0.001 per share, of Genomica Corporation, a Delaware corporation ("Genomica"), other than those owned by Exelixis or its subsidiaries, based on the exchange ratio described in the Prospectus and the related Letter of Transmittal referenced below (which, together with any amendments or supplements thereto, collectively constitute the "Offer").

The Offer is made pursuant to an Agreement and Plan of Merger and Reorganization, dated as of November 19, 2001 by and among Exelixis, Merger Sub and Genomica. In connection with the Offer, Exelixis has filed a registration statement with the Securities and Exchange Commission on Form S-4, as amended, on December 11, 2001 (the "Registration Statement"). The terms and conditions of the Offer are set forth in the prospectus (the "Prospectus"), which is part of the Registration Statement and the related Letter of Transmittal, which are Exhibits (a)(1) and (a)(2) to this Schedule TO.

## ITEMS 1 TO 11.

All of the information in the Prospectus and the related Letter of Transmittal, and any prospectus supplement or other amendment thereto related to the Offer hereafter filed with the Securities and Exchange Commission by Exelixis and Merger Sub, is hereby incorporated by reference in answer to Items 1 through 11 of this Schedule TO.

## ITEM 12. MATERIAL TO BE FILED AS EXHIBITS.

(a)(10) Press Release issued by Exelixis on December 18, 2001 (incorporated by reference from the filing by Exelixis on Form 425 on December 18, 2001). After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: December 19, 2001

EXELIXIS, INC.

By: /S/ GEORGE A. SCANGOS

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Name: George A. Scangos, Ph.D.

Title: President and Chief Executive

Officer

BLUEGREEN ACQUISITION SUB, INC.

By: /S/ GLEN Y. SATO

Name: Glen Y. Sato Title: Chief Financial Officer

## EXHIBIT INDEX

EXHIBIT NUMBER

(a)(10) Press Release issued by Exelixis on December 18, 2001 (incorporated by reference from the filing by Exelixis on Form 425 on December 18, 2001).